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Counsel for Official Committee of Unsecured Creditors
of Lehman Brothers Holdings Inc., et al.

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

-----x
In re: : Chapter 11 Case No.
: :
LEHMAN BROTHERS HOLDINGS INC., et al., : 08-13555 (JMP)
: :
Debtors. : (Jointly Administered)
: :
-----x

AFFIDAVIT OF SERVICE

STATE OF NEW YORK)
) SS.:
COUNTY OF NEW YORK)

RENA K. CERON, being duly sworn, deposes and says:

I am a resident of the United States, over the age of eighteen years, and am not a party to or interested in the above-captioned cases. I am employed by the law firm of Milbank, Tweed, Hadley & McCloy LLP, Counsel for Official Committee of Unsecured Creditors of Lehman Brothers Holdings Inc., et al. in the above-captioned case.

On the 11th of December, 2008, I caused a copy of the following document:

JOINDER OF OFFICIAL COMMITTEE OF UNSECURED
CREDITORS TO DEBTORS OBJECTION TO MOTION OF TPG-
AUSTIN PORTFOLIO HOLDINGS LLC TO COMPEL IMMEDIATE
ASSUMPTION OR REJECTION OF CREDIT AGREEMENT; OR IN
THE ALTERNATIVE, GRANT RELIEF FROM THE AUTOMATIC
STAY TO PERMIT ALTERNATIVE FINANCING ON A SENIOR
SECURED BASIS,

to be served upon the parties identified on Exhibit A attached hereto by electronic mail, to be served upon the parties listed on Exhibit B attached hereto by facsimile, to be served upon the party listed on Exhibit C attached hereto by FedEx for next business day delivery, and to be served upon the parties listed on Exhibit D attached hereto by United States Postal Service for delivery by first class mail.

/s/ Rena K. Ceron
RENA K. CERON

SWORN TO AND SUBSCRIBED before
me this 15th day of December, 2008

/s/ Debra Esposito
Debra Esposito
Notary Public, State of New York
No. 01ES4504379
Qualified in Queens County
Certificate Filed in New York County
Commission Expires Aug. 31, 2009

Exhibit A

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